



# CHECKLIST

HEALTH	DEATH	FINANCIAL
<b>POLST/DNR</b> Physician Order for Life Sustaining Treatment	<b>Disposition Authorization</b> Burial or Cremation Plot/Niche/Scatter	<b>Will OR Trust</b>
<b>Advance Healthcare Directive</b>	<b>Putting My House in Order</b> Obits, Service, Flowers, Memorials, Veteran, Info for Death Certificate	<b>Executor OR Trustee</b>
<b>Mental Health Advance Directive</b>	<b>Designated Agent</b> Who will be making funeral arrangements	<b>Durable Power of Attorney FINANCE</b>
<b>Durable Power of Attorney HEALTHCARE</b>	<b>Funds for Arrangements</b> Where is the \$\$?	
<b>Religious Directive</b> (if needed)	<b>Record Safekeeping</b> Electronically save documents with PMA	
<b>Living Will Registry</b> <b>Donate Life Today</b> (if donation is wanted)		

- "Dear Family" Letter
- Lists of accounts/passwords/insurance policies/important papers
- I have shared this information with my family/friends/attorney